



US CAPITAL GLOBAL
ASSET MANAGEMENT & CORPORATE FINANCE[®]

Exclusive Secondary Investment Opportunities



US Capital Global is offering its investors exclusive access to hundreds of privately traded equities in select late-stage, pre-IPO companies.

SAN FRANCISCO, DECEMBER 2019 – **US Capital Global**, operating with its registered broker dealer affiliate, US Capital Global Securities LLC, is offering eligible investors access to a wide range of exclusive secondary investment opportunities through a secure SEC-registered platform. These include privately traded equities in market-leading companies such as Palantir, SpaceX, and Unity, to name just a few.

Headquartered in San Francisco, US Capital Global is a global private financial group with an established track record in investment banking, asset management, investment management, and capital formation services. The firm provides sophisticated debt, equity, and investment products to lower middle market companies and investors, using the latest FinTech and RegTech innovation.

“Through our registered broker dealer network, our investors can choose from hundreds of privately traded equities on a secure SEC-registered alternative trading system,” said **Charles Towle**, Managing Partner at US Capital Global and CEO at US Capital Global Securities. “These late-stage secondary investment opportunities are typically closed off to investors outside of institutional venture capital.”



Leading Advantages for Investors:

- Private securities available on an SEC-registered alternative trading system (ATS) that delivers exchange-like functionality.
- All private securities are transferable with the consent of the portfolio company. There is no sale of derivatives and no collateralization.
- The ATS is designed specifically for institutional investors, who require full transparency at reasonable transaction costs. This ATS is now available to our investors.
- All sales of private securities are carried out by a registered broker dealer.

Startups are increasingly staying private for longer. Investors are therefore looking for ways to add equity in private companies to their investment mix through the use of secondary transactions.

To learn more about our secondary securities platform, please email **Patrick Steele**, Senior Vice President, at psteele@uscgs.com or call +1 415-889-1010. We are happy to explain the investment process to you in detail.

About US Capital Global

Established in 1998, **US Capital Global** leverages the latest FinTech and RegTech innovation to provide sophisticated debt, equity, and investment products to lower middle market companies and investors. The US Capital Global group manages direct investment funds and provides wealth management and capital raise services. Operating with its registered investment bank affiliate, US Capital Global Securities, LLC, the firm acts as a licensed placement agent for companies, funds, and projects, and collaborates closely with its peers in professional banking and investment advisory. www.uscapglobal.com

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