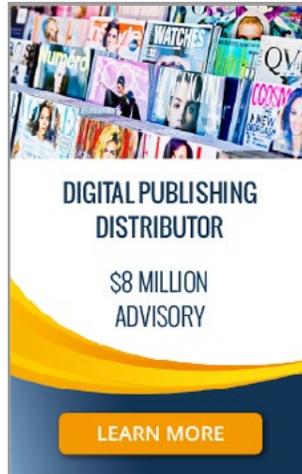




US Capital Global Advises on \$8 Million Credit Facility for Digital Publishing Distributor



San Francisco-based private financial group provides financial advisory services to global digital publishing distributor.

SAN FRANCISCO, SEPTEMBER 2019 – **US Capital Global** has advised on an \$8 million credit facility for a digital publishing distributor headquartered in the Northeastern United States (the “Company”). Utilizing its software-as-a-service platform, the Company provides magazine publishers with comprehensive content conversion, editing, and distribution, and makes over 100 million digital magazine deliveries annually across the world.

Headquartered in San Francisco, US Capital Global is a full-service private financial group with an established track record in investment banking, asset management, investment management, and capital formation services. The firm provides sophisticated debt, equity, and investment products to lower middle market companies and investors.

“We are pleased to have served this digital publishing distributor as its financial advisor on this \$8 million credit facility,” said **Jeffrey Sweeney**, Chairman and CEO at US Capital Global. “The Company



sought financing to provide working capital for its current and future needs, and in preparation for potential future M&A activity. We are happy to have supported the Company in its development.”

About the Company

The Company’s proprietary technology converts magazines into digital content that can be monetized in a variety of new ways. Using its software-as-a-service platform, the Company provides publishers with access to a wide array of content marketplaces, including app stores, libraries, online retailers, airline companies, and online newsstands. The Company holds digital rights agreements with a wide array of publishers, and is well-positioned for expansion within the digital media industry.

About US Capital Global

Established in 1998, **US Capital Global** leverages the latest FinTech and RegTech innovation to provide sophisticated debt, equity, and investment products to lower middle market companies and investors. The US Capital Global group manages direct investment funds and provides wealth management and capital raise services. Operating with its registered investment bank affiliate, US Capital Global Securities, LLC, the firm acts as a licensed placement agent for companies, funds, and projects, and collaborates closely with its peers in professional banking and investment advisory.

www.uscapglobal.com

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