



US Capital Global Engaged by Royal Eagle as Strategic Advisor for \$100MM Capital Formation



Global private financial group headquartered in San Francisco engaged by renewable energy asset management company as strategic advisor.

SAN FRANCISCO, NOVEMBER 2020 – **US Capital Global** has been retained by **RE Capital Partners USA LLC** (“Royal Eagle”) as its strategic advisor for a \$100 million capital formation. Royal Eagle is an asset management company combining financial innovation, strong cash-flow companies, and high-quality operators to maximize value in investments. The company is focused on impacting communities primarily by supporting small and medium-sized renewable energy enterprises in Latin America and the United States.

Headquartered in San Francisco, US Capital Global is a full-service private financial group with an established track record in investment banking, asset management, and capital formation services. The firm provides sophisticated debt, equity, and investment products to lower middle market companies and investors. All securities are offered by the group through its FINRA-member, SEC-registered broker-dealer affiliate, **US Capital Global Securities LLC**.

“We are very pleased to begin working with global financial firm US Capital Global,” said Alejandro Mendez, CEO at Royal Eagle. “Royal Eagle is dedicated to democratizing access to capital markets for small and medium-sized enterprises in order to create real financial and social impact. We work closely with our clients to deliver sustainable strategies and build economic growth while addressing a range of social needs. US Capital Global’s long-standing expertise in lower middle market companies and its



strong focus on ESG, green, and impact investing tell us that this new partnership is a perfect fit for Royal Eagle and US Capital Global.”

Mark Valdez, CIO at Royal Eagle, added: “There are ample opportunities in Latin America and domestically that allow investors to participate in meaningful infrastructure projects that offer strong cash-flows, substantial collateralization, and moated businesses that tend to be uncorrelated to broad markets.”

“Royal Eagle epitomizes the kind of forward-thinking, financially astute, and socially conscious companies we are most keen to work with,” said **Jeffrey Sweeney**, Chairman and CEO at US Capital Global. “Royal Eagle is working with leading financial institutions while aspiring to the United Nation’s Sustainable Development Goals to invest in and operate sustainable portfolio companies in energy, financial inclusion, housing, education, and health. We are proud to be advising this company on its \$100 million capital raise.”

About Royal Eagle

RE Capital Partners USA LLC (“Royal Eagle”) specializes in sourcing capital for impact, green, sustainability, and ESG investing in Latin America and the USA. Royal Eagle offers a wide range of capital solutions that include mergers and acquisitions, capital sourcing, advisory services, business financing, and due diligence packaging. Royal Eagle supports small to medium-sized enterprises and family-owned businesses in the renewable energy, real estate, and FinTech space with the aim of unlocking growth and increasing valuation. Royal Eagle specializes in de-risking investments by identifying companies with strong cash flows and solid fundamentals. www.royaleaglecap.com

About US Capital Global

Established in 1998, **US Capital Global** leverages the latest FinTech and RegTech innovation to provide sophisticated debt, equity, and investment products to lower middle market companies and investors. The US Capital Global group manages direct investment funds and provides wealth management and capital raise services through its affiliates, including US Capital Global Investment Management LLC, US Capital Global Wealth Management LLC, and its FINRA-member, SEC-registered broker-dealer, US Capital Global Securities LLC. The group collaborates closely with its peers in professional banking and investment advisory. www.uscapglobal.com

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