

References

Since 1998, the US Capital team has been providing well-structured, custom financing solutions to private and public companies in the United States and abroad. Headquartered in San Francisco, the US Capital team is a full-service private investment bank that makes direct debt investments between \$500,000 and \$100 million, participates in debt facilities, and has wide distribution for debt and equity private placements.

The firm also offers financial advisory services for buy-side and sell-side engagements and for capital formation, including early-stage financings requiring equity or debt.

We invite you to <u>view some of our highlighted transactions</u> online and learn more about our work by reading some of our case studies.

US Capital has been quoted and featured in leading publications including:



Bloomberg Businessweek



WALL STREET JOURNAL



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Published Articles

ABF Journal: "Why Is Asset-Based Lending So Expensive? Comparing Cost Structures for ABL and C&I Loans"

ABL Advisor: "Banking on IP: An Insider's Perspective"

ABF Journal: "CFO Concerns: Adding 'Underbanked'

to a Growing List of Challenges"

ABF Journal: "Convergence of ABL: Cementing its Global Role"

The Secured Lender Cover Story: "New Trends in Workouts:
The Good, the Bad, and the Ugly"

The Secured Lender Cover Story: "Intelligent Workouts: Embracing a New Paradigm in Small Business Refinancing"

Inc. Magazine: Article on US Capital Partners Chairman and CEO

US Capital Blog: America's Small Business Banker

If you would like to know more about how your business can secure the funding it needs, visit www.uscapglobal.com or call (415) 889-1010.

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